

Anna Mathias

Director of Project Management

615-647-8592

anna@quandarypeak.com

Quandary Peak Research

210 23rd Ave N, Suite 301

Nashville, TN 37203

quandarypeak.com/anna/

I am a PMP certified Director of Project Management with a focus on organizing, supporting, and substantially contributing to work products related to software litigation, Electronic Health Record (EHR) software quality, regulatory, and patient safety assessments. I am recognized as a strong leader and team player, equipped with excellent interpersonal and communication skills. My role has included direct management and training of 15 cross-functional staff on a pioneering five-year quality oversight project for the ONC/HHS.

I am active in all phases of the project lifecycle, from initiating requests and bidding for proposals to managing accounts and executing projects. I excel at engaging and communicating with stakeholders to establish reliability and confidence. I have a proven track record of developing organizational structures and building relationships with key clients, such as attorneys and major EHR vendors, which underscores my commitment to effective partnerships.

My experience extends to managing long-running Health IT regulatory oversight programs, contributing to and completing RFPs for the REMS industry, and managing and supporting a team of experts in analyzing and advising on software safety and quality. This includes compliance with regulations such as CEHRT and Meaningful Use, adherence to ISO Standards, and implementing industry best practices for quality and risk management in Health IT software.

I regularly manage complex software litigation cases, including patent infringement, trade secret misappropriation, and breach-of-contract. My strategic management of these litigation processes involves close collaboration with legal teams, ensuring that project goals align with judicial requirements. This specialized focus complements my broader project management skills, enabling me to deliver comprehensive solutions that meet the demands of stakeholders in high-stakes legal environments.

Education

B.S. Health Sciences

Purdue University | West Lafayette, IN | 2011–2015

- Presidential scholarship holder for four years
- Alpha Lambda Delta Honors Member

Certifications

- **PMP CERTIFICATION** | Project Management Training Institute | 2022
Completed continuing education courses for: OPM3, PMO
- **INBOUND SALES TRAINING CERTIFICATION** | HubSpot Academy Sales Training | 2018
- **CPR AND BLS CERTIFICATION** | American Heart Association | 2018

Management, Audits, & Compliance Consulting

Bluesight, Inc. | Nov 2022–Feb 2023

- Project manager for a team performing management advisory services related to assessment of effectiveness of organizational strategy as executed through technology processes and functions, people, structure, and culture.

REMS–Data, Quality, Process and Systems Review | CLIENT CONFIDENTIAL | Oct 2022–Present

- Project manager for a team performing independent, internal data, quality, process and systems review for a major FDA-regulated REMS (Risk Evaluation and Mitigation Strategies) program and for a popular generic medication with serious side effects.

MedAdvisor Solutions | Oct 2022–Mar 2024

- Project manager for a team performing advisory services related to implementing a robust product management function along with a standard software development lifecycle process (SDLC).

eClinicalWorks, LLC and the Office of the Inspector General of HHS Software Quality Oversight Organization | Mar 2019–May 2022

- Project Manager for a team of 15 serving as the Software Quality Oversight Organization (SQOO) under the Corporate Integrity Agreement between eClinicalWorks, LLC. and the Office of the Inspector General of the United States Department of Health and Human Services dated May 30, 2017. The SQOO Team serves as an independent audit and oversight organization covering a technical review of EHR software and development processes as it relates to patient safety.

Greenway Health | Mar 2019–Jan 2020

- Project Manager for a team performing consultation regarding compliance and regulatory matters for Certified Health IT software.

Integra Connect | Mar 2019

- Project Manager for a team of consultants performing gap analysis and recommendations for improving compliance with CEHRT regulations for Certified Health IT software.

Research Projects

NCPDP Foundation Research Grant | June 2022–Mar 2024

- Project Manager for a team of Subject Matter Experts completing a research project pertaining to RxChange Request and Response Transactions. The research will inform best practices to further enhance adoption and optimization of these transactions.

Litigation Consulting

• **KBranch v. BSI3 Menu Buyer, Inc** | Apr 2025–Present

Jurisdiction: Superior Court of the State of Delaware

Case Number: N23C-10-021

Counsel: Goodwin Procter LLP

Nature of Suit: Breach of Contract

Technology: Online food ordering, Google Profiles Integration Software

- **Revenue Management Solutions, LLC v. Commerce Bank** | Apr 2025–Present
 Jurisdiction: US District Court for the Western District of Missouri
 Case Number: 4:25-cv-00140
 Counsel: Banner Witcoff
 Nature of Suit: Trade Secret
- **International Semiconductor Group Patent Analysis of Wireless Devices and Components (Plaintiff v. Defendant)** | Mar 2025–Present
 Jurisdiction: International Trade Commission (ITC)
 Case Number: 337-TA-1429
 Counsel: Sterne, Kessler, Goldstein & Fox PLLC
 Nature of Suit: Patent
 Technology: Wireless Communication, Data Transmission, Digital Signal Processing
- **Nardi Estate v. Hackensack Meridian Health** | Mar 2025–Present
 Jurisdiction: Superior Court of NJ, Middlesex County
 Case Number: MID-L-148-22
 Counsel: Walsh Pizzi O'Reilly Falanga LLP
 Nature of Suit: Medical Malpractice
- **Biometric Privacy Class Action Analysis** | July 2024–Apr 2025
 Counsel: Peiffer Wolf Carr Kane Conway & Wise
 Nature of Consultation: Biometric privacy in mobile apps.
- **Richard Chance v. Totem Technologies, Inc** | June 2024–Present
 Jurisdiction: State of OK, District Court of Tulsa County
 Case Number: CJ-2023-02533
 Counsel: Actuate Law, LLC
 Nature of Suit: Trade Secret
- **Vimo Inc d/b/a GetInsured v. Deloitte Consulting LLP** | May 2024–Mar 2025
 Jurisdiction: Superior Court of CA, County of Santa Clara
 Case Number: G-24-7-NA, 22-cv-405262
 Counsel: Kirkland & Ellis LLP
 Nature of Suit: Trade Secret, Breach of Contract
- **USA v. Hytera Communications Corporation, Ltd et al.** | Apr 2024–Present
 Jurisdiction: US District Court, Northern District of Illinois
 Case Number: 1:20-cr-00688
 Counsel: U.S. Attorney's Office Northern District of Illinois
 Nature of Suit: Criminal, Trade Secret
- **iSpot.tv, Inc. v. Nadya Teyfukova and Entertainment Data Oracle, Inc.** | Dec 2023–Present
 Jurisdiction: US District Court for the Central District of California
 Case Number: 2:21-cv-06815
 Counsel: Holwell Shuster & Goldberg LLP
 Nature of Suit: Trade Secret, Breach of Contract
- **Lexos Media IP, LLC v. Northern Tool & Equipment Company, Inc** | Aug 2023–Oct 2023
 Jurisdiction: US District Court for the Eastern District of Texas
 Case Number: 2:2022cv00355 (filed September 12, 2022)
 Counsel: Taft Stettinius & Hollister LLP
 Nature of Suit: Patent
 Role: Served as Project Manager

- **University of Victoria v. FreshWorks Studio Inc** | July 2023–June 2024
 Jurisdiction: BC Supreme Court
 Case Number: S-226081
 Counsel: Smart & Biggar LLP
 Nature of Suit: Patent
 Role: Served as Project Manager
- **Lifescience Technologies, LLC, v. Mercy Health, Mercy ACO Clinical Services, Inc. and Myia Labs, Inc.** | Apr 2023–Present
 Jurisdiction: U.S. District Court, Eastern District of Missouri
 Counsel: Stinson LLP
 Nature of Suit: breach of contract, trade secret
 Role: Project Manager
- **K+S Potash Canada General Partnership v. Veolia Water Technologies Inc** | Mar 2023–Present
 Jurisdiction: Court Of Queen's Bench For Saskatchewan
 Case Number: QB No. 817 (filed 2018)
 Nature of Suit: Breach of Contract
 Counsel: Stikeman Elliott LLP
 Technology: Plant Design Management Systems (PDMS), Clash Detection, Database synchronization
 Role: Served as Project Manager
- **Robotic Vision Technologies Inc v. ABB Inc** | Oct 2022–Mar 2025
 Jurisdiction: Delaware District Court
 Case Number: 1:22-cv-01257 (filed September 9, 2022)
 Counsel: Sterne Kessler Goldstein & Fox PLLC
 Nature of Suit: Patent, Trade Secret and Copyright Infringement
 Technology: Robotic computer vision, gripper targeting, feature selection and identification
- **Brady and Macy Ingram v. Cerner Corporation** | Feb 2023–Aug 2023
 Jurisdiction: Circuit Court Of Jefferson County, Alabama
 Case Number: 2020-902915.00-DEB
 Counsel: Hare, Wynn, Newell & Newton, LLP
 Nature of Suit: Medical malpractice
- **Angela Prieto v. Rush University Medical Center** | July 2022–June 2023
 Jurisdiction: Circuit Court, Cook County Illinois
 Case Number: 18 L 003531
 Counsel: Swanson, Martin & Bell LLP
 Nature of Suit: Medical malpractice
- **Masonicare Corporation v. Cerner Corporation** | July 2022–Dec 2022
 Jurisdiction: U.S. District Court District of Connecticut
 Counsel: Blank Rome LLP
 Nature of Suit: Breach of contract
- **Tanya Svoboda v. Amazon.com, Inc., and Amazon.com Services LLC** | June 2022–Present
 Jurisdiction: U.S. District Court District of Illinois
 Counsel: Keogh Law, LTD.
 Nature of Suit: Privacy Class Action
- **The Nielsen Company (US), LLC. v. TVision Insights, Inc.** | June 2022–Nov 2024
 Jurisdiction: U.S. District Court District of Delaware
 Counsel: Keogh Law, LTD.
 Nature of Suit: Patent Infringement

Intellectual Property Consulting

- **Pre-litigation Patent Infringement Assessment** | Dec 2023–Present
Technology: mobile gaming, geolocation, user and device verification, jailbreak detection, proxy detection, Bluetooth beacon, ad delivery, biometric authentication.
- **Confidential Investigation** | Oct 2023–Feb 2024
Nature of suit: Illinois Biometric information Privacy Act (BIPA)
Technology: optical fingerprint readers and time clocks, network traffic capture, SQL monitoring.
- **C3 AI.** | Aug 2022–Present
Nature of Suit: Intellectual Property investigation and audit
Retained by: C3 AI, Inc.
Technology: machine learning; AI cloud and big data infrastructure
Role: Project Manager

Employment

Quandary Peak Research

Director of Project Management | Nashville, TN | June 2024–Present

- Oversee operations of the Project Management Office for a specialty consulting firm.
- Provide strategic direction for all projects to ensure successful completion.
- Manage resource allocation, utilization projection, and budget management.
- Planning, writing, and editing of deliverables to clients.
- Interface with clients and company leadership, ensuring smooth communication.
- Assist company leadership with business development activities, procurement of resources, contract review, completion of RFPs, and development of internal policies and procedures.
- Managing the entire portfolio of projects for the organization including Government Audits, Regulatory Consulting, Litigation cases, Research Projects, Technical Due Diligence, and Medical Malpractice cases.
- Interface with clients and internal leadership regarding organizational aspects of projects, including managing documents, information requests, and associated data, as well as tracking progress toward attainment of project milestones.
- Train employees and contract consultants on internal and external computer systems, policies, procedures, and tools.

Project Manager, Health IT and Litigation | Quandary Peak Research | Nashville, TN | Apr 2020–June 2024

- Manage multiple ongoing projects including Government Audits, Regulatory Consulting, Litigation Cases, Research Projects, and Medical Malpractice Cases.
- Responsible for managing the expert consultant work product of the 15-person Software Quality Oversight team for a large Electronic Health Record Vendor as contracted under a first of kind 5-year Corporate Integrity Agreement administered jointly by the Office of the National Coordinator for Health IT (ONC) and the Office of the Inspector General of the United States (OIG).
- Plan, coordinate, write, edit, and submit the final work product to clients.

Health IT Project Coordinator | Quandary Peak Research | Nashville, TN | Mar 2019–Apr 2020

- Responsible for coordinating the expert consultant work product of the 14-person Software Quality Oversight team for a large Electronic Health Record Vendor as contracted under a 5-year Corporate Integrity Agreement administered jointly by the Office of the National Coordinator for Health IT (ONC) and the Office of the Inspector General of the United States (OIG).
- Assist in the management and coordination of 2-3 other, smaller, targeted consulting projects for similar clients.
- Assist the Project Manager with planning, coordinating, editing, and submitting to ONC, OIG, and Client a 400+ page report of activities, findings, and recommendations from our 14-person consulting team every 6 months.
- Provide support during the audit of a HIT software company's development lifecycle practices, including the design, development, testing, and deployment of software, with a focus on understanding and mitigating defects that could implicate patient safety or EHR certification.
- Interface with Clients, Project Manager, and Division Vice President regarding organizational aspects of projects, including managing documents, information requests, and associated data, as well as tracking progress toward attainment of project milestones.

MPOWER Performance Institute

Concierge Experience Coordinator | Nashville, TN | Aug 2018–Mar 2019

- Drive a 20% growth of the Concierge Medicine Program directed by Dr. Leah Cordovez.
- Serve as the point of contact to coordinate all medical care for 120+ concierge patients; with 24/7 availability for patients to contact the medical team.
- Responsible for sales and management of all service lines; including Personal Training, Massage Therapy, Nutrition, and Concierge Wellness.
- Verify health insurance benefits in order to onboard all new Physical Therapy Patients as they arrive in the clinic and ensure quality care and experience.
- Integrate patients into all services in order to achieve overall wellness.

Program Manager Coordinator | MPOWER Performance Institute | Nashville, TN | Sept 2017–Aug 2018

- Directly oversee the daily operations of a sports performance center and Orthopedic Clinic.
- Responsible for recruiting, onboarding, and developing new hires.
- Increased revenue and total encounters by over 10% for all service lines.
- Understanding and ability to effect change to the business metrics through daily evaluation to identify trends and obstacles to meeting goals.
- Process payroll and manage time off requests for employees using Paylocity, perform annual reviews, and employee counseling and discipline.

East Texas Medical Center

Senior Clinical Exercise Specialist | Gun Barrel City, TX | Oct 2015–Sept 2017

- Directly oversee the operations of a medically integrated health and wellness facility.
- Accomplished a 10% increase in member retention, and decreased operating expenses by over \$50,000.
- Increased ancillary revenue by 30% through implementing new programs.
- Assist the clinical rehabilitation programs including Physical Therapy, Occupational Therapy, and Cardiac Rehab
- Responsible for all risk management.
- Responsible for recruiting, selecting, training and developing new hires.
- Work with the Director in a supportive role to administer a cost-effective medical fitness program that meets financial targets.
- Responsible for payroll using Kronos and Ultipro systems, annual evaluations, and employee counseling/discipline.

Purdue Division of Rec Sports

Facility Operations Manager | West Lafayette, IN | Oct 2012–Aug 2015

- Directly supervise, interview, train, and evaluate student staff.
- Oversee the daily operations of a 400,000 sq ft collegiate recreational facility.
- Trained to fulfill seven positions throughout three departments.
- Serve as Incident in Commander during emergencies; including fire, severe weather, Code Adam, bomb threats, and active shooter situations.
- Direct set-ups and teardowns of special events including; career fairs, overnight charity events, seminars, concerts, and banquets.
- Respond to and treat injuries that occur in the facility.

Community

Purdue University Pete's Pals | West Lafayette, IN | 2013–2015

- Worked one-on-one with special needs children to improve mobility, motor skills, and social interactions.

University Place of West Lafayette | West Lafayette, IN | 2014–2015

- Worked one-on-one with senior adults to improve mobility, motor skills, and cognition.

Skills

Project Management

Determine scope of projects, construct and optimize workflow process maps (using Microsoft Office Suite), specific to team member roles, determine and architect processes and procedures for meeting project goals and client expectations, maintain project timelines, monitor and report on progress toward objectives, and foster engagement, communication, and scheduling with clients and within the team, including delegating amongst team members.

Health IT Audits

Audit and apply patient safety and human factors frameworks to health information technology products and processes; work with organizations to determine how to evaluate or implement a culture of Health IT Safety, including adherence to the ONC- sponsored SAFER Guides.

Risk Management

Perform and maintain continuous risk management checks and documentation in clinical domains.

Reporting & Presenting Project Findings

Organize, draft, revise, and submit client/contract-driven reports; communicate project findings to leadership and stakeholders.

Operations

Develop job descriptions, screen resumes, interview applicants; onboard and train new employees; complete payroll for direct reports; develop content for policies and procedures; perform annual reviews and employee counseling and discipline.